

# Release Notes

**Product: DocAve® Upgrade Tool    Release Date: Dec. 23<sup>rd</sup>, 2008**

**Package List:** Manager and Agent Full Package (5.1.0.2000); Upgrade Tool (4.5.3.1000 and above to 5.1.0.2000); [Upgrade Guide](#)

## Improvements and New Features

### General Enhancements

- **Database Support**

If you previously configured the DocAve application database to run on Microsoft SQL Server in DocAve 4.5, all data stored there will now be migrated to DocAve v5. Please configure the new SQL database during the installation of 5.1.0.2000. Also, please note that this must be installed as a new database, and cannot reuse the DocAve 4.5 instance.

- **Added Support for Data Upgrades**

If you are upgrading data stored on a TSM storage device or data created using platform level backups, this can now be migrated to the DocAve v5 platform. Also, all backup data protected by a security policy can now be migrated to the new platform.

- **Added Support for Settings and Plans**

The upgrade tool can now upgrade High Availability plans, Exchange Public Folder migration plans, and Job Pruning, Data Coalescing, System Recovery, and Security Manager settings and policies. Please be sure to check each module for new and enhanced features over their original 4.5 counterparts.

## Known Issues

### Manual Steps Required

- **Installation of DocAve v5**

In order to perform this upgrade, the DocAve v5 Manager's Control Service must be installed on the same machine as the DocAve 4.5 Job Service. You should also start with a clean installation that has not been customized with users, configurations, or plans. Please check the Upgrade Tool user guide for more details regarding installation pre-requisites.

- **Enhanced Features in DocAve v5**

Due to substantial enhancements in both the interface and functionality for the following modules, plans created in 4.5 must be recreated: Replicator, Report Profiles, and Compliance Archiver plans. All Compliance Archive data can still be used. Also, all plans defined with the filter mode must be re-created to support the new and enhanced DocAve tree browser.

## Limitations and Known Issues

- **SharePoint Administrator - Activity History**

For all users who wish to retain Activity History data and use of this feature, please wait for the next version of DocAve to upgrade.

- **Users with "SharePoint Integration" Permissions**

DocAve will have enhanced support for security trimming in coming versions, allowing site administrators to manage their own contents. However, this feature is not available presently, and all users with "SharePoint Integration" permissions in DocAve 4.5 will have full permissions to the DocAve Central Admin module automatically after the upgrade.

- **Saving Compliance Auditor Plans**

If you are upgrading to the DocAve v5 platform from DocAve 4.5.3.0 and below, please make sure you open and save all Compliance Auditor plans after upgrading first to 4.5.3.1000 or above.

- **Compliance Audit Data and SharePoint 2003 to 2007 Data**

Since the DocAve v5 platform has received significant updates to the organization of data, Compliance Audit data will not be sorted according to its appropriate farm, nor will SharePoint 2003 to 2007 data be associated to its specific plan. Both will be grouped according to "DocAve 4.5 Data".

- **Extension Archiver Stubs Upgraded from 2003 to 2007**

If you have upgraded Extension Archiver stubs from SharePoint 2003 to SharePoint 2007, these stubs can not be used when upgrading to the latest version.

- **Password Protection Limitation**

In DocAve 4.5, each backup type could potentially have its own password protection (incremental, differential, and full). In order to fix this issue, DocAve v5 can restore this data using the main password associated with the full backup.

- **Full-Text Indexing support for DocAve 4.5 Data**

DocAve v5 has the ability to perform full-text indexing on backup data from item-level backups. However, this index cannot be generated on differential or incremental backups.

- **Platform Level Backup Data**

Please perform a full backup for all platform-level plans to ensure that all data is migrated properly.

- **Data Pruning of Old DocAve Data**

Incremental or Differential backup data created in DocAve 4.1 and was subsequently upgraded to 4.5 cannot be pruned by the Data Pruning policies. Please manually remove this data.